

FIBRA Macquarie



Relevant Events

FIBRA MACQUARIE MÉXICO ANNOUNCES ANNUAL HOLDERS' MEETING

MEXICO CITY, APRIL 7, 2017 — FIBRA Macquarie México (FIBRA Macquarie or The Trust) (BMV: FIBRAMQ) announced that it will hold an Extraordinary and Annual Ordinary Meeting of holders of FIBRA Macquarie's real estate trust certificates (*Certificados Bursátiles Fiduciarios Inmobiliarios* or *CBFIs*) on Monday April 24, 2017, at 10:00am (Mexico City time), at the offices of the Common Representative, Monex Casa de Bolsa, S.A. de C.V., Monex Grupo Financiero, located at Av. Paseo de la Reforma No. 284, 9th floor, Col. Juárez, C.P. 06600, Mexico City.

The purposes of the meetings are:

- I. to seek approval to amend the compensation scheme in favor of the Independent Members of the Technical Committee, Audit & Practices Committee, and Indebtedness Committee, in accordance with the Trust Agreement.
- II. to seek approval of FIBRA Macquarie's annual audited financial statements for 2016 in accordance with the Trust Agreement;
- III. to seek approval of FIBRA Macquarie's Annual Report for 2016 in accordance with the Trust Agreement;
- IV. to seek approval to delegate to the Independent Members of the Technical Committee, the authority granted by the Trust Agreement to remove the Trustee as trustee of the Trust and to appoint CIBanco, S.A., Institución de Banca Múltiple, Banco Invex, S.A., Institución de Banca Múltiple, Invex Grupo Financiero or Scotiabank Inverlat, S.A., Institución de Banca Múltiple, as substitute trustee of the Trust as such Independent Members of the Technical Committee may determine.
- V. to seek consent for the renewal of the appointment of Mr. Juan Antonio Salazar Rigal as an Independent Member of the Technical Committee until the next Annual Holders' Meeting.
- VI. to seek consent for the renewal of the appointment of Dr. Alvaro de Garay Arellano as an Independent Member of the Technical Committee until the next Annual Holders' Meeting.
- VII. to seek consent for the renewal of the appointment of Mr. Luis Alberto Aziz Checa as an Independent Member of the Technical Committee until the next Annual Holders' Meeting.

- VIII. to seek consent for the appointment of Mr. Jaime de la Garza as an Independent Member of the Technical Committee until the next Annual Holders' Meeting.
- IX. report by the Manager regarding, and taking note of, the possibility that the Trust creates a fund for the repurchase of the Certificates, exclusively for their cancellation thereafter, in accordance with the Trust Agreement.
- X. to seek the designation of delegates that formalize and give effect to the resolutions adopted at the Meeting to the aforementioned points.

The complete agendas and materials to be presented at the meetings can be obtained via FIBRA Macquarie's website at www.fibramacquarie.com and at Monex's offices. A copy of the presentation is also attached to this announcement.

Appointment of New Technical Committee Member

FIBRA Macquarie also announces that it will appoint Mr. Jaime de la Garza as an Independent Member to its Technical Committee. Following the appointment of Mr. de la Garza, the Technical Committee will be 80% independent, comprising Mr. Juan Monroy, CEO of FIBRA Macquarie, (non-independent member), Mr. Juan Antonio Salazar (independent member), Dr. Alvaro de Garay (independent member) Mr. Luis Alberto Aziz (independent member) and Mr. Jaime de la Garza (independent member). Certificate holders' consent for the re-appointment and appointment of the independent members will be sought at the upcoming Annual Ordinary Meeting.

Attendance and Voting Instructions

CBFI holders who wish to attend the meeting must deliver the following documents to Monex by no later than 5:30pm (Mexico City time) on April 21, 2017: (i) the depositary certificate issued by S.D. Indeval Institución para el Depósito de Valores, S.A. de C.V., evidencing the ownership of the corresponding CBFIs, as applicable, (ii) the list issued by the relevant custodian, evidencing the ownership of the corresponding CBFIs, as applicable, and (iii) as applicable, the power of attorney to be represented in the meeting, through a sufficient general or specific mandate, granted in accordance with applicable law. Deliveries should be made to Monex's offices, located at Av. Paseo de la Reforma No. 284, 9th floor, Colonia Juárez, Delegación Cuauhtémoc, C.P. 06600, Ciudad de México, marked for the attention of Mr. Jesús Abraham Cantú Orozco, Ms. Paola Alejandra Castellanos García and/or Mr. César David Hernández Sánchez between 9:00am and 3:00pm and from 4:30pm to 5:30pm (Mexico City time) Monday to Friday.

CBFI holders must contact their custodian to make the necessary arrangements. Please refer to FIBRA Macquarie's website at www.fibramacquarie.com for further information, including custodian contact details.

About FIBRA Macquarie

FIBRA Macquarie México (FIBRA Macquarie) (BMV:FIBRAMQ) is a real estate investment trust (fideicomiso de inversión en bienes raíces), or FIBRA, listed on the Mexican Stock Exchange (*Bolsa Mexicana de Valores*) targeting industrial, retail and office real estate opportunities in Mexico, with a primary focus on stabilized income-producing properties. FIBRA Macquarie's portfolio consists of 275 industrial properties and 17 retail/office properties, located in 24 cities across 19 Mexican states as of December 31, 2016. Nine of the retail/office properties are held through a 50/50 joint venture with Grupo Frisa. FIBRA Macquarie is managed by Macquarie México Real Estate Management, S.A. de C.V. which operates within the Macquarie Infrastructure and Real Assets division of Macquarie Group. For additional information about FIBRA Macquarie, please visit www.fibramacquarie.com.

Macquarie Infrastructure and Real Assets is a business within the Macquarie Asset Management division of Macquarie Group and a global alternative asset manager focused on real estate, infrastructure, agriculture and energy assets. Macquarie Infrastructure and Real Assets has significant expertise over the entire investment lifecycle, with capabilities in investment sourcing, investment management, investment realization and investor relations. Established in 1996, Macquarie Infrastructure and Real Assets has approximately US\$104.1 billion of total assets under management as of September 30, 2016.

About Macquarie Group

Macquarie Group (Macquarie) is a global provider of banking, financial, advisory, investment and funds management services. Macquarie's main business focus is making returns by providing a diversified range of services to clients. Macquarie acts on behalf of institutional, corporate and retail clients and counterparties around the world. Founded in 1969, Macquarie operates in over 27 countries. Macquarie employs over 13,800 people and has assets under management of more than \$377 billion (as of September 30, 2016). For more information, please visit www.macquarie.com.

Cautionary Note Regarding Forward-looking Statements

This release may contain forward-looking statements. Forward-looking statements involve inherent risks and uncertainties. We caution you that a number of important factors could cause actual results to differ significantly from these forward-looking statements and we undertake no obligation to update any forward-looking statements.

None of the entities noted in this document is an authorized deposit-taking institution for the purposes of the Banking Act 1959 (Commonwealth of Australia). The obligations of these entities do not represent deposits or other liabilities of Macquarie Bank Limited ABN 46 008 583 542 (MBL). MBL does not guarantee or otherwise provide assurance in respect of the obligations of these entities.

THIS RELEASE IS NOT AN OFFER FOR SALE OF SECURITIES IN THE UNITED STATES, AND SECURITIES MAY NOT BE OFFERED OR SOLD IN THE UNITED STATES ABSENT REGISTRATION OR AN EXEMPTION FROM REGISTRATION UNDER THE U.S. SECURITIES ACT OF 1933, AS AMENDED.

THIS ANNOUNCEMENT IS NOT FOR RELEASE IN ANY MEMBER STATE OF THE EUROPEAN ECONOMIC AREA.

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